

# **Applicant Portal**

# Create Account/Electronic Consent/eSigning Disclosures

#### Create Account:

You will receive an email from your Loan Officer

\*If application has a co-borrower, each applicant will need to open the email addressed to them

=	= M Gmail		Q Search mail	35
0	Compose		□ • C :	
	Inbox	33	Primary	Promotions 2 Social
\$	Starred		👝 👷 Denise Caiola	Mary Homeowner Lead+ -Electronic Signature Consent for Loan Documents - Mary Homeowner -
0	Snoozed		🔲 👷 Denise Caiola	John Homeowner: Lead+ -Electronic Signature Consent for Loan Documents - John Homeowner -

Confirm the email is addressed to you, open and **Click** the box "Click Here to Review/Sign Documents"





From the Log In screen *click* "Create Account"

	Log In
Hello John.	
If you are not John p email you received to the appropriate acco	please do not continue. Check the o make sure you are logging into unt.
Username	
Password	
	۲
Remember me	
	Log in
Forgot your usernam	ne or password?
Don't have an accou	nt?
С	reate Account

#### Enter:

Your first and last name

Email address and confirm your email address

Phone number and **select** "Phone Type" from dropdown

Cre	ate an A	ccount
Your privacy is very imp information by setting u complete the applicatio sign important forms ar agree to our privacy po If you already have an a	portant to us. Help ip a secure accour in, provide docume id communicate wi licy published on t account. Iog in her	us protect your personal t. This will allow you to antation needed to process, th us. By continuing, you his site.
First Name *		
John		
Last Name *		]
Email Address *		
sfsntrainer2+Johnnl	Borrower@gmail.	com
Confirm Email Address		
sfsntrainer2+Johnnl	Borrower@gmail.	com
Phone Number *	2000-2000-2000	Phone Type *
000 000 0000		Cell X 🗸



#### Create a Username and Password

Check "I'm not a robot"

Click "Create Account"

Username *
Password Requirements
<ul> <li>Between 8 and 64 characters</li> <li>At least one lowercase character</li> </ul>
At least one uppercase character
At least one special character     At least one numeric character
Password *
Password requirements met (i)
Confirm Password *
V I'm not a robot
Create Account
Cancel





#### Electronic Consent:

From the Log In Screen;

Enter Username & Password

Check "Remember Me" if you prefer

#### Click "Log In"

\*If you have forgotten your Username or Password, click on the specific hyperlink to assist in retrieving the credentials

	Log In
Hello John.	
If you are not email you rec the appropriat	John please do not continue. Check th eived to make sure you are logging into e account.
Username	
JohnBorrov	ver
Password	
•••••	۲
Remembe	er me
	Log In
Forgot your u	sername or password?
Don't have an	account?
	Create Account



To access your account you will need an authentication code.

**Select** How you would like to receive the authentication code, either "Text" or "Call"

Enter The authentication code

Click "Submit"

Access Your Account
In order to access your account, you'll need to enter an authentication code. How would you like It sent?
Contact me at
********4444
Text
Call

Enter Your (	Code
An authentication code was	sent to
699858	Submit
If you have not received the or to resend code.	code, click here
Back	



### To agree to electronic consent, **read and review** the Electronic Consent Agreement

Scroll down to bottom and select "Agree."

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require your internet browser be configured in a particular way, such as permitting the use of JavaScript or cookies. If we detect that your internet browser is not properly configured, we may provide you with a notice and advice on how to update your configuration. We reserve the right to discontinue support of a Current Version of software it, in our sole opinion, it suffers from a security flaw or other flaw that makes it unsultable for use with the Platform.
If the hardware or software requirements for the Platform change, and that change would create a material risk that you would not be able to access or retain electronic. Communications, the changes will be described in an updated version of this E-Consent which will be made available to you when you next access the Platform. You may then elect to consent to such updated E-Consent and the revised requirements specified therein before receiving, viewing and/or executing any other Communications using the Platform. If you choose to withdraw your consent upon notification of the change, you will be able to do so without penalty and paper copies of such Communications will be mailed to you.
AGREEMENT By clicking "Agree" you are agreeing to this E-Consent and consenting to the use of electronic records and signatures in connection with the Communications and your use of the Platform, and you are also confirming that:  • you can access and read this E-Consent and you undenstand this E-Consent:  • you are access and read this E-Consent and you undenstand this E-Consent:  • you are able to receive and review electronic records:  • you have the hardwaire and software described above;  • you are able to receive and review electronic records:  • you have the ability to access and view POF free; and • you acknowledge that electronic signatures and records will be used in place of written documents and handwritten signatures with respect to the electronic Communications and your use of the Platform. Please click the button at the bottom of the page to consent to do business electronically and to view Loan Documents electronically.
Don't Agree Agree
California 55825 916-571-3000   info@leadpluswholesale.com
Summit Funding, Inc. disa Load + Westmade Lending + NMLS #200 + FAIR LENDER + FAIR HOUSING UCENNED BY CADEPT OF BUSINESS OVERSIGHT HIOTZEDE, CA BUREAU OF HEAL ESTATE #0022038, AZ LICP 0025822 CALLOR 39456. Users of #MLEX0007 West-Dopamenter of Financial and Prolessional Regulation - Durison of Berling 555 W Monroe, Same 50 Draway, L 40061 Prol 2008 473-4958







#### eSigning Disclosures:

The borrower and co-borrower will each receive an email from the Loan Officer (or their team)



**Click** the "Click Here to Review/Sign Documents" button



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## Enter your login and password

Click "Log in"





There will be two tiles present, one "Review Documents" and the other "e-Sign Documents"

#### "Review Documents"

**Click** the hyperlink for each document to open and review (do this for all documents.

After all documents have been reviewed, Click "Done"



A pop up will ask if you have reviewed all the documents, select Yes"



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### "e-Sign Documents"

Click "Sign" button to open the disclosure package



Click "Next"





#### Click "Start"

_	/	
START	To be completed by the Lender: Lender Loan No /Universal Loan Identifier <u>TST2405X954680/</u> Agency Case No	-
	Uniform Residential Loan Application Verify and complete the information on this application. If you are applying for this loan with others, each additiona information as directed by your Lender.	l Borrower must provide
	Section 1: Borrower Information. This section as its about your personal information and and other sources, such as refirement, that you want considered to qualify for this loan.	your income from employment
	1a. Personal Information	

Click the first yellow box to "Initial"



Select/draw signature and click "Adopt and Initial"



Adopt Your Initials		;
Confirm your name, initials, and signature		
* Required		
Full Name*	Initials*	
John Borrower	JB	
PREVIEW	Change	Style
John Borrower JB		
By selecting Adopt and Initial, I agree that the sign	ic and initials will be the electronic representation of my signature and initials for all pur on langily hindling contracts	poses
	g regen , un ung out travia.	
ADOPT AND INITIAL CANCEL		
	11/20/0420/20	

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**Scroll** through and **sign/initial** by **clicking** on the yellow boxes throughout the disclosure package

\*Some documents require additional information/input

When complete, *click* "Finish"





### <u>Log Out;</u>

Click the silhouette in top right corner and select "Logout"



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